

REACH and nickel compounds Update



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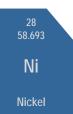
Content



- Presentation of the Nickel Institute
- Introduction
- •REACH process: status of nickel chemicals and trends
- Nickel Institute related activities
- Nickel Institute related activities for 2013
- Conclusions



The Nickel Institute

















- Nickel and Ni compounds producing companies
- All major nickel Companies and a growing number of emerging producers (in total 27 companies)
- Comprising ~80% world primary nickel production























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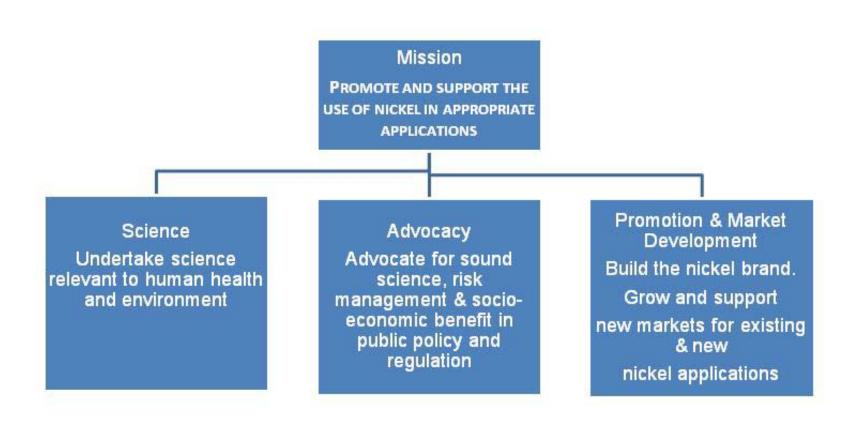






SINOSTEEL

Nickel





REACH: A Very Brief Summary



A single, coherent chemicals management system for new and existing chemicals with the following three new elements

- Registration
- Evaluation

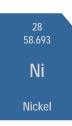


Authorisation of CHemicals

A tiered approach to "all chemicals" with focus on chemicals of high volumes, or of high concern



REACH and Authorisation Process: Introduction



- REACH Authorisation objective & focus:
 - identifying substances of very high concern (SVHC);
 - listing them on a candidate list;
 - subjecting them to potential restriction (authorization process) with a strong focus on <u>substitution</u>.
- Political expectations and objectives of the REACH authorisation process are HIGH:
 - Already resulted in proliferation of lists (the "SIN list" and others)
 - EU goal: 136 substances listed as SVHC by end of 2012!



Listing & Authorisation: process 58.693 Ni Nickel SVHC 84 Member **Prioritisation** Status State or MECHA MECHA Priority List – ECHA Candidate List Annex XIV prepares an In August 15 Journal officiel L 284 Annex XV additional proposals de l'Urrion européenne MSC to identify SVHC dossier have been sent to Annexe XIV **ECHA MECHA** 14 **Authorities Authorities** and and interested interested parties parties **SVHC** properties Priorities and

exemptions



and uses

Key message: Nickel compounds NOT yet proposed

58.693

Ni

Nickel

									\sim		
	Submitters/submission	Jun 2008	Aug	Feb	Aug	Jan-	Aug	Jan	Jul	Jan	Total
	deadlines		2009	2010	2010	Feb	2011	2012	2012	2013	submissions
						2011			\ /		per country
1	ECHA		1			5	6	6	2-3?		18
2	Austria	2	1		2		1		1		7
3	Belgium					1		2			3
	Bulgaria										
	Cyprus										
	Czech Republic										
4	Denmark			2		1				2?	3
	Estonia										
	Finland										
5	France	5	3	5		1	3				17
6	Germany	2	8	1	5		6	2	6	2	32
	Greece										
	Hungary										
	Iceland										
	Ireland										
	Italy								3?		3?
	Latvia										
	Lithuania										
	Luxemburg										
	Malta										
7	Netherlands	1	1		4			3	2		11
8	Norway	3					3				6
	Poland									1	1
	Portugal										
	Romania										
9	Slovakia						1				1
	Slovenia										
	Spain										
10	Sweden	2							4		6
11	United Kingdom	1							1?		1
	Total submissions per										
	deadline:	16	14	8	11	8	20	13	13	3	103
ı	Total submitters:	11		I	I	I	I	I	I	I	

Important step:

- -No nickel containing chemicals **proposed** for listing!
- 20 **Pb** compounds have been proposed in August 2012!!!
- -Cd and two Cd **compounds** could be proposed by Sweden... in April 2013.



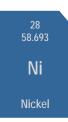
active submitter

modest submitter

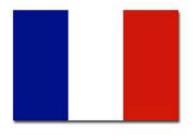
average submitter

no submissions

French initiative on nickel containing chemicals



• 2008-2012: French review process

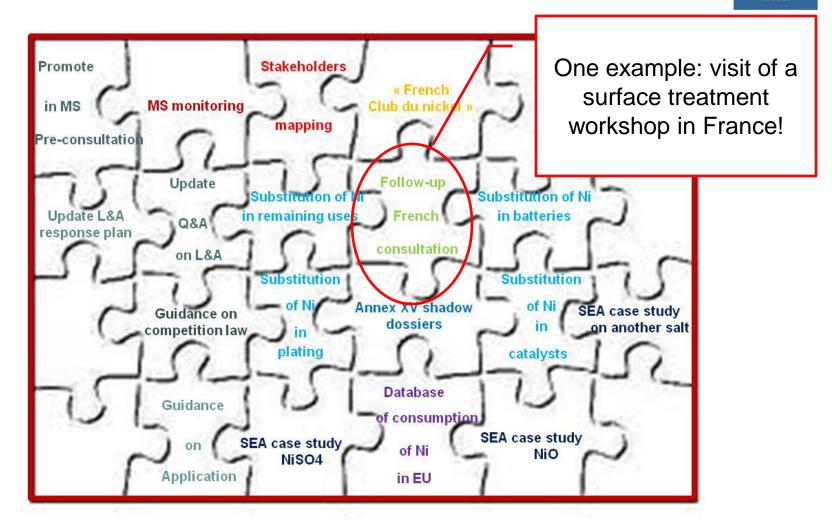


- = > No proposal to list to European Chemicals Agency!
- 2012-2013: Ongoing collaboration between industry and government on 12 Nickel containing chemicals!



NI related activities

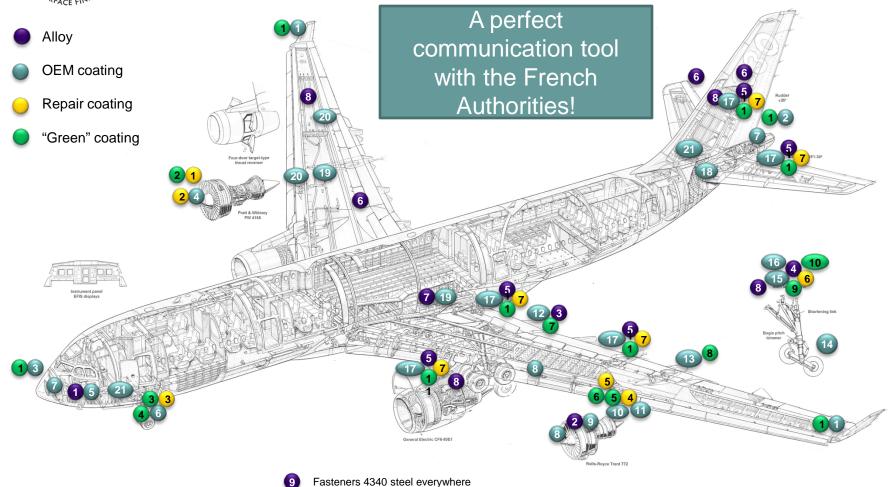








Nickel: the versatile metal



ZnNi plated - everywhere





Technical and Regulatory activities: International







Technical and Regulatory activities: North America

28 58.693

Ni

Nickel





High focus since Authorisation mainly an EU issue



Key messages on Authorisation included in other advocacy activities (e.g.: raw material initiative)



A key priority: Asia and North America



Important to inform on Authorisation and avoid transposition of identical regulation

The partnership with NASF is critical!

Conclusions

- Risk for key nickel containing chemicals to be authorized under REACH
- Authoriation is an extremely heavy and complex process
- Proactive involvement of the Nickel industry
- Close collaboration with the Authorities is essential (e.g.: relationship with the French Authorities)
- Active involvement of the whole supply chain at international level is critical!
- Technical resource: active and efficient stakeholders network is key (e.g.: partnership between the NI and NASF)!
- Risk of impacting US regulation due to stigmatization of nickel chemicals





REACH and nickel compounds Update

